

O'MELVENY & MYERS LLP
Edward Moss
7 Times Square
New York, NY 10036
Telephone: (212) 326-2000
Email: emoss@omm.com

Attorneys for Pacific Alliance Asia Opportunity Fund, L.P.

**UNITED STATES BANKRUPTCY COURT FOR THE
SOUTHERN DISTRICT OF NEW YORK**

In re:

GENEVER HOLDINGS LLC,

Debtor.

Chapter 11

Case No. 20-12411-jlg

CERTIFICATE OF SERVICE

I, Edward Moss, an attorney admitted to practice in the State of New York and counsel with the firm of O'Melveny & Myers LLP, hereby certify under penalty of perjury that:

On January 8, 2021, I caused true and correct copies of the (1) Notice of Motion of Pacific Alliance Asia Opportunity Fund L.P. ("PAX") for an Order Under 11 U.S.C. § 1112(b) Converting the Debtor's Case to a Case Under Chapter 7 or, in the Alternative, for an Order Under 11 U.S.C. § 1104(a) Appointing a Trustee to Administer the Debtor's Estate; (2) Motion of PAX for an Order Under 11 U.S.C. § 1112(b) Converting the Debtor's Case to a Case Under Chapter 7 or, in the Alternative, for an Order Under 11 U.S.C. § 1104(a) Appointing a Trustee to Administer the Debtor's Estate; (3) Proposed Order Granting Motion of PAX to Convert the Debtor's Case to a Case Under Chapter 7 or, in the Alternative, Appoint a Trustee to Administer the Debtor's Estate, and (4) Declaration of Edward Moss, Esq. in Support of PAX's Motion and accompanying exhibits, to be filed with the United States Bankruptcy Court for the Southern District of New York and served (i) electronically via the Court's PACER system upon those

parties entitled to receive electronic notice and (ii) upon the parties listed below by electronic transmission.

<p>J. Ted Donovan Kevin Nash Goldberg Weprin Finkel Goldstein LLP 1501 Broadway, 22nd Floor New York, NY 10036 Telephone: (212) 221-5700 Fax: (212) 422-6836 Email: TDonovan@GWFGlaw.com KNash@gwfglaw.com</p> <p><i>Counsel for the Debtor</i></p>	<p>Richard C. Morrissey Office of the U.S. Trustee 201 Varick Street, Room 1006 New York, NY 10014 Telephone: (212) 510-0500 Fax: (212) 668-2255 Email: richard.morrissey@usdoj.gov</p>
<p>TROUTMAN PEPPER HAMILTON SANDERS LLP Francis J. Lawall 3000 Two Logan Square Eighteenth and Arch Streets Philadelphia, PA 19103-2799 Telephone: (215) 981-4000 Fax: (215) 981-4750 Email: francis.lawall@troutman.com</p> <p><i>Counsel for Bravo Luck Limited</i></p>	<p>STROOCK & STROOCK & LAVAN LLP Curtis C. Mechling Gabriel E. Sasson 180 Maiden Lane New York, NY 10038 Telephone: (212) 806-5400 Fax: (212) 806-6006 Email: cmechling@stroock.com gsasson@stroock.com</p> <p><i>Counsel for The Sherry-Netherland, Inc.</i></p>

Dated: January 8, 2021
New York, New York



Edward Moss